

# A Brief Look at 2019 Medicare Advantage Plans and Enrollment

Based on 2019 CMS MA Plan Directory Data

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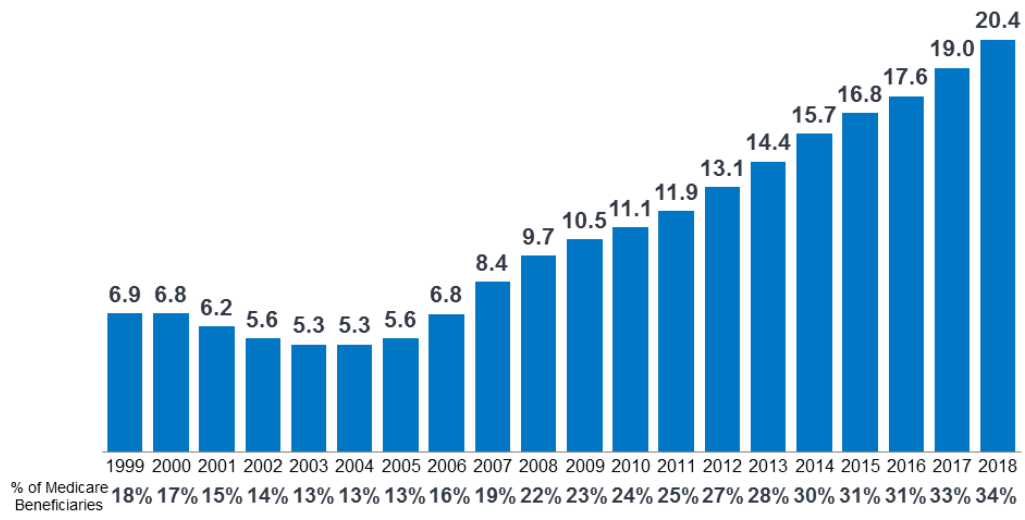
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January 2019

# Medicare Advantage enrollment is growing at a rapid pace, 9.3% in the past year

## HMO/HMOPOS plans make up the majority of share in terms of plan type

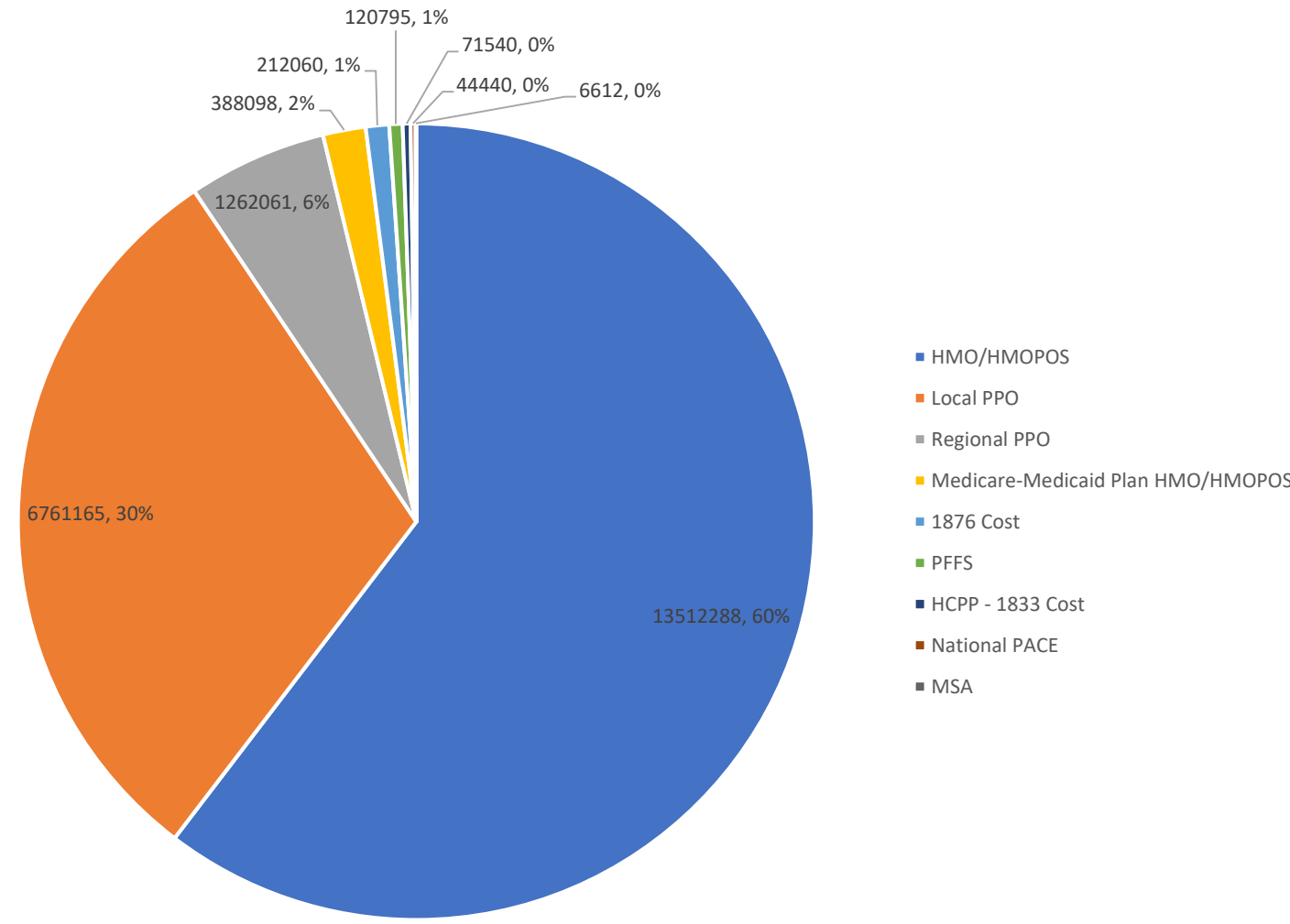
Figure 1  
Total Medicare Advantage Enrollment, 1999-2018  
(in millions)



NOTE: Includes cost plans as well as Medicare Advantage plans. About 61 million people are enrolled in Medicare in 2018.  
SOURCE: Kaiser Family Foundation analysis of CMS Medicare Advantage enrollment files, 2008-2018, and MPR, 1999-2007; enrollment numbers from March of the respective year, with the exception of 2006, which is from April.



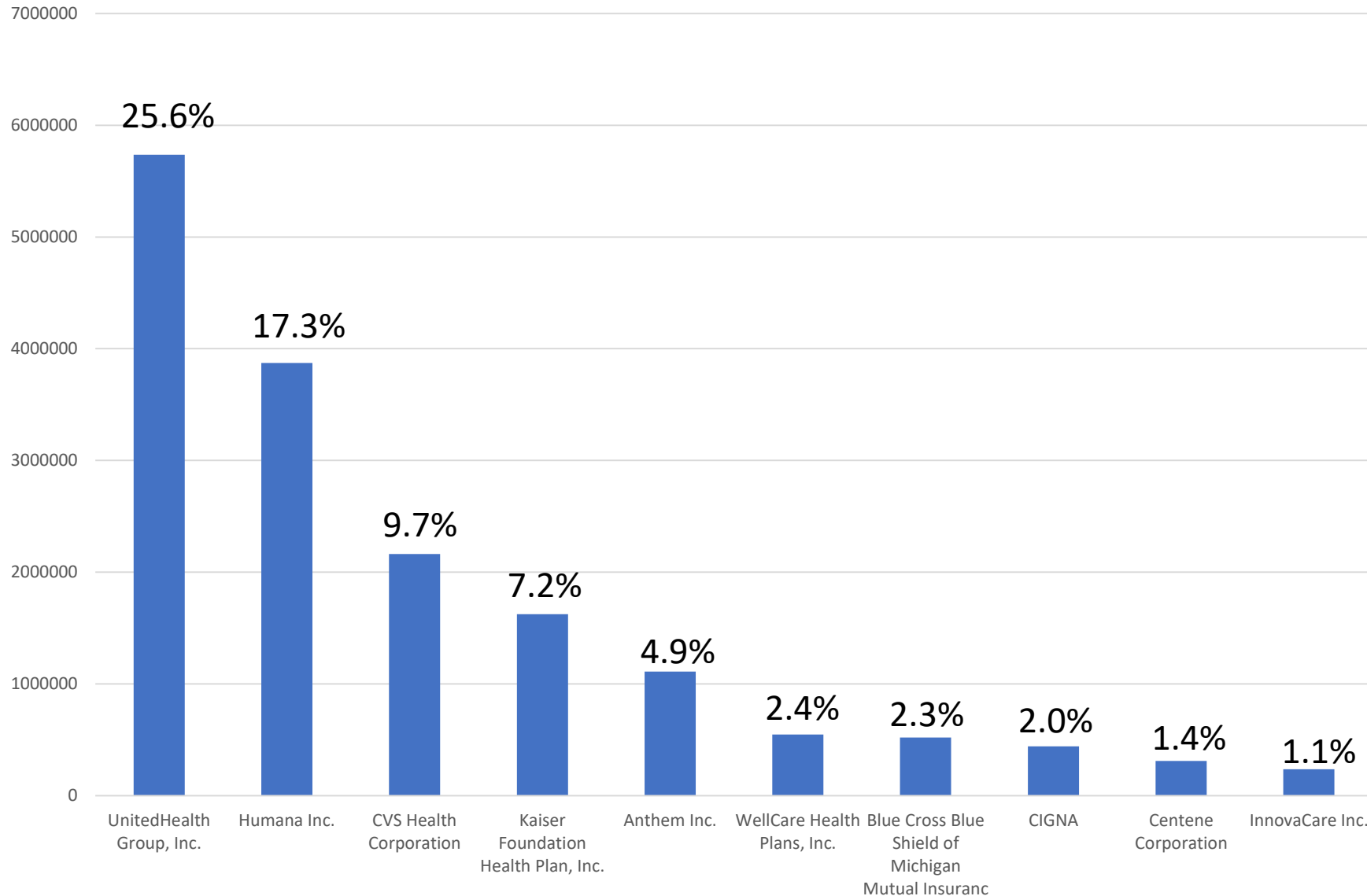
Medicare Advantage: Total Enrollment by Plan Type



Total Medicare Advantage Enrollment for 2019: 22.3M

# Medicare Advantage market share is highly concentrated at the top with a total of 291 parent organization sponsors offering 731 Medicare Advantage Plans

Medicare Advantage: Top 10 Parent Organizations by Enrollment



# New Medicare market entrants have relatively low enrollment

## Most new entrants are formed out of existing organizations, including medical groups, hospital systems, care facilities and retirement homes



Total Enrollment: 3,619  
Founded 2016



Total Enrollment: 2,114  
Founded 2017



Total Enrollment: 38,172  
Founded 2014



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Total Enrollment: 424  
Founded 2015



Total Enrollment: 755  
Founded 2015



Total Enrollment: 18,086  
Founded 2004



Total Enrollment: 13,178  
Founded 2011 in Puerto Rico



Total Enrollment: 1,254  
Founded 2015, MSA plans



Total Enrollment: N/A  
Founded 2015  
Stockton PACE



Total Enrollment: 677  
Founded 2015



Total Enrollment: 2,997  
Founded 1994 out of IPA  
B Corporation